

CENTRAL
ASI
METALS
PLC

中国矿业俱乐部
演讲报告

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2020年10月



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October 2020

中亚金属公司 (CENTRAL ASIA METALS, CAML) 业务版图



哈萨克斯坦

- 人口1830万
- 人均国内生产总值11165美元



北马其顿

- 人口210万
- 人均国内生产总值6143美元



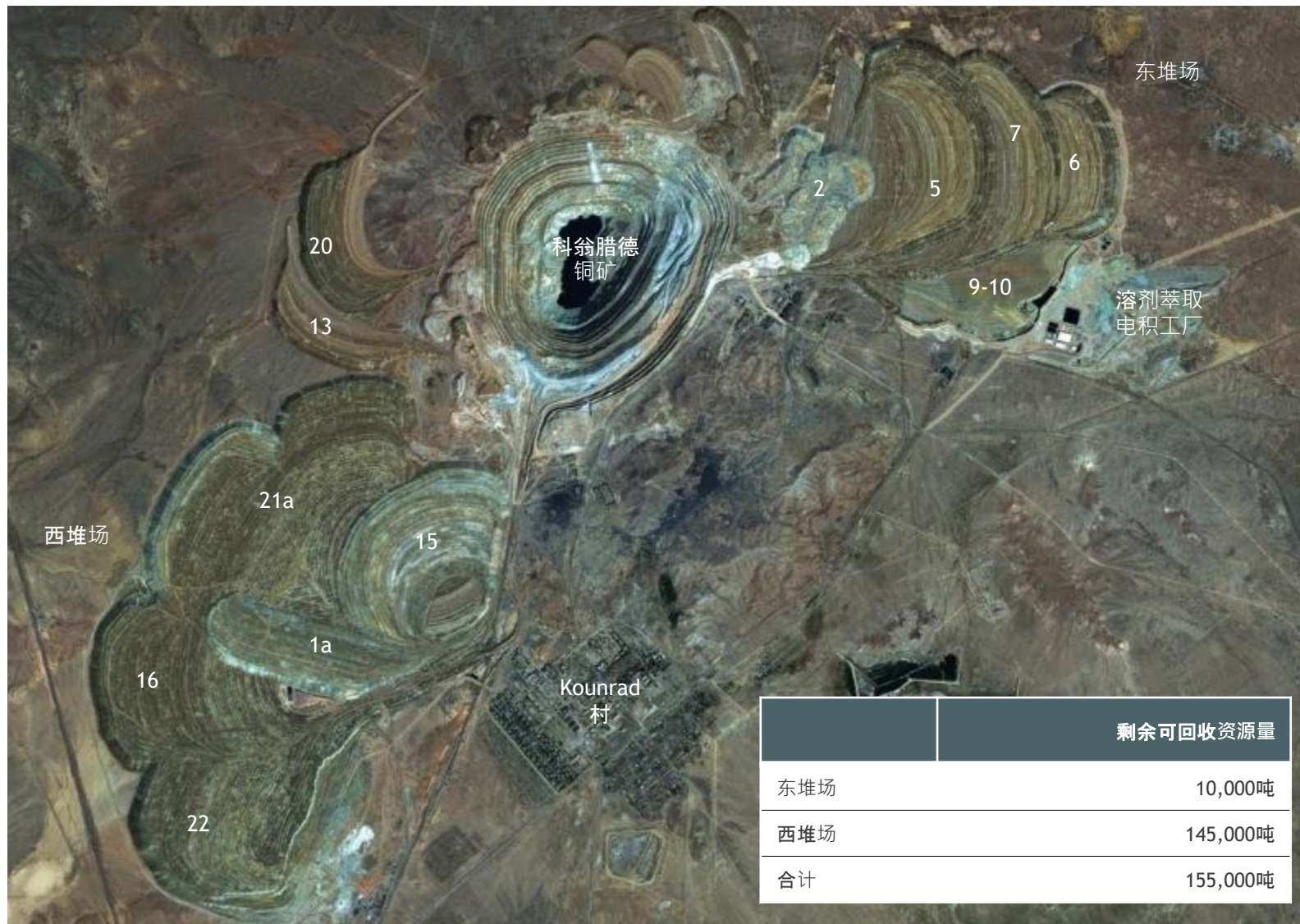
萨萨 (SASA) 项目(100%权益)

- 马其顿东北部地下锌铅矿
- 于1960年代开始生产
- 年产精矿锌金属量23000-25000吨、铅金属量29000-32000吨
- 矿山服务年限至2038年 (储量和资源)
- 2019年产量, 锌23369吨, 铅29201吨

科翁腊德 (KOUNRAD) 项目(100%权益)

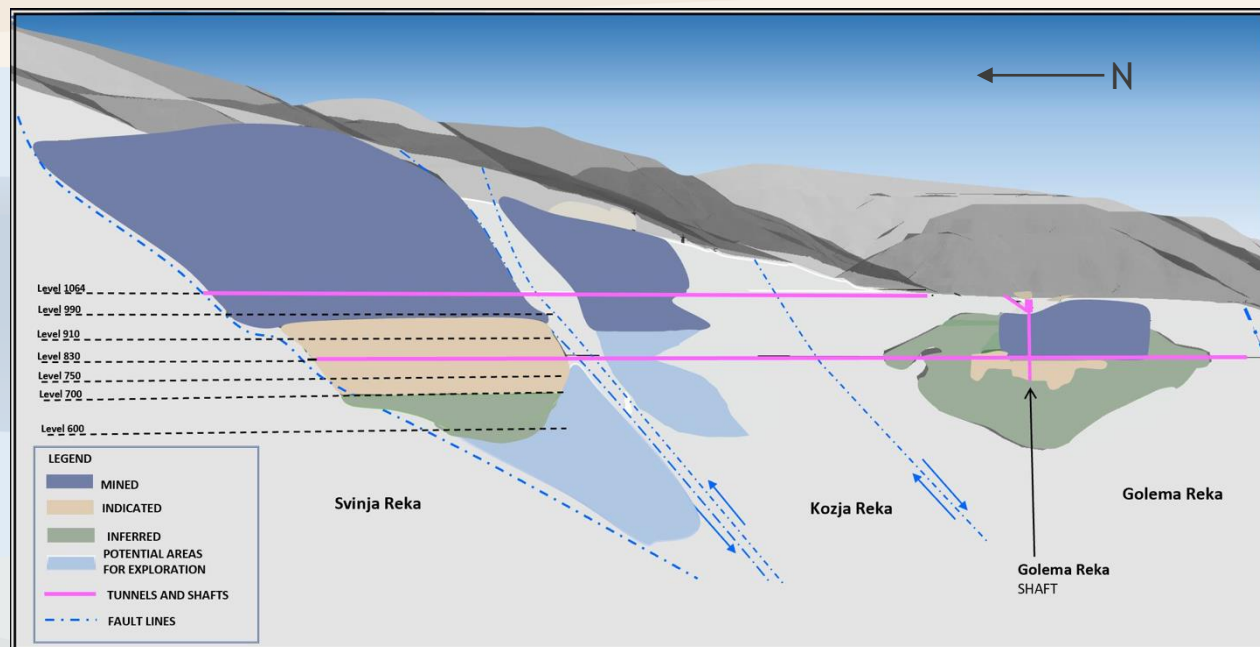
- 位于哈萨克斯坦中部的就地堆浸和溶剂萃取电积工艺设施
- 投产已经8年
- 生产12500-14000吨铜, 是全球成本最低的生产商之一
- 服务年限至2034年
- 2019年产量, 13771吨铜

科翁腊德铜矿



矿山服务年限长

- 储量和资源可以持续到2038年
- 矽卡岩型矿床
- 机械化地下矿山
- 目前，正在采用的是分段崩落法开采，并计划过渡到充填开采法
- 采用单臂钻机和柴油装载机
- 目前，矿石要么用卡车（30%）运输，要么用皮带提升（70%）到地面，计划在未来采用更有效的专门斜坡道运输方式（有待董事会批准）
- 当前主要运输地点在830中段水平
- 竖井位于Golema Reka



Svinja Reka

原生矿体

当前生产区域

Kozja Reka

2019年勘探性钻探计划

(先前曾经于1966-1989年开采过)

Golema Reka

控制与推断资源

(曾经于1980-2010年开采过)

2020年上半年亮点

在挑战性环境下表现出色

- 2020年上半年产量稳定
- 在不利的全球环境下，实现了强劲的息税折旧摊销前利润率和现金产生能力
 - 息税折旧摊销前利润4250万美元（2019年上半年：5670万美元）
 - 息税折旧及摊销前利润率56%（2019年上半年：63%）
 - 自由现金流2110万美元（2019年上半年：3550万美元）
 - 展示了CAML业务的基本实力
- 快速去杠杆化
 - 2020年上半年债务偿还1920万美元（2019年上半年：1920万美元）
 - 2020年6月30日净债务5880万美元（2019年12月：8020万美元）
 - 2020年6月30日现金4400万美元-包括1000万美元透支额（2019年12月：3260万美元）
- 重视员工的健康与安全
 - 现场对新冠肺炎疫情积极应对
 - 2020年上半年，实现了零损害工时事故
- 矿山研究结论是，将于近期开始向充填开采法过渡

2020年上半年收入

7540万美元

2019年上半年：8990万美元

2020年上半年
EBITDA

4250万美元

2019年上半年：5670万美元

2020年上半年净债务

5880万美元

2019年上半年：8020万美元

2020年上半年总债务

9900万美元

2019年：1.080亿美元

2020年上半年LTIFR

0.00

2019年上半年：0.89

铜产量

6,607吨

2019年上半年：6594吨

锌产量

12203吨

2019年上半年：11517吨

铅产量

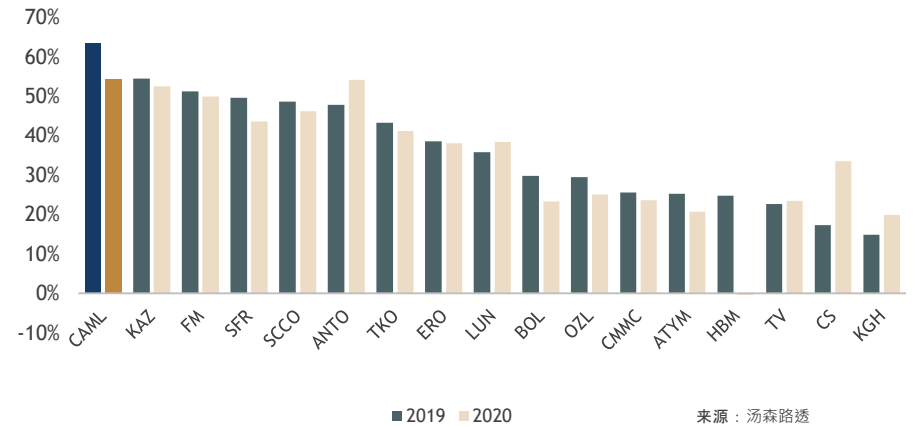
15140吨

2019年上半年：14357吨

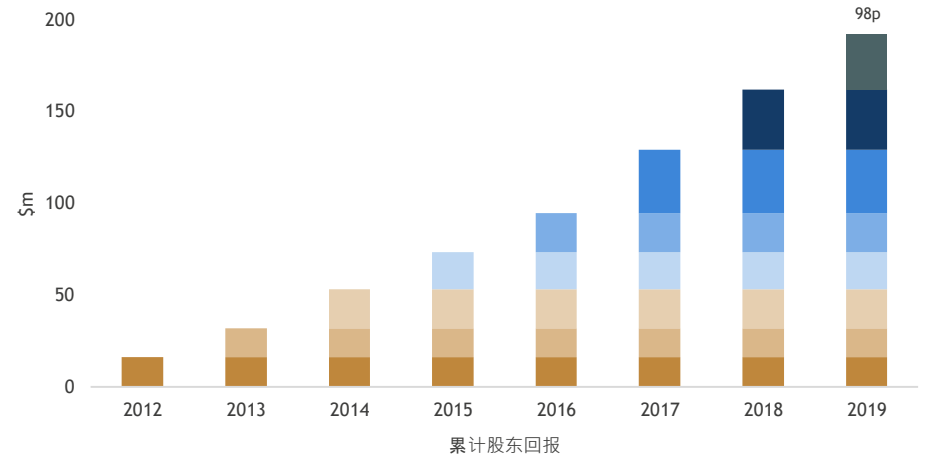
为股东提供价值



息税折旧及摊销前利润率处于行业前列



长期股息派发记录



首次发布可持续发展报告

通过管理实现价值

- 公司治理、商业道德
- 可持续性管理

维护健康和安

- 安全
- 职业健康与福利

关注员工

- 留住员工与发展员工
- 奉行多样性和包容性

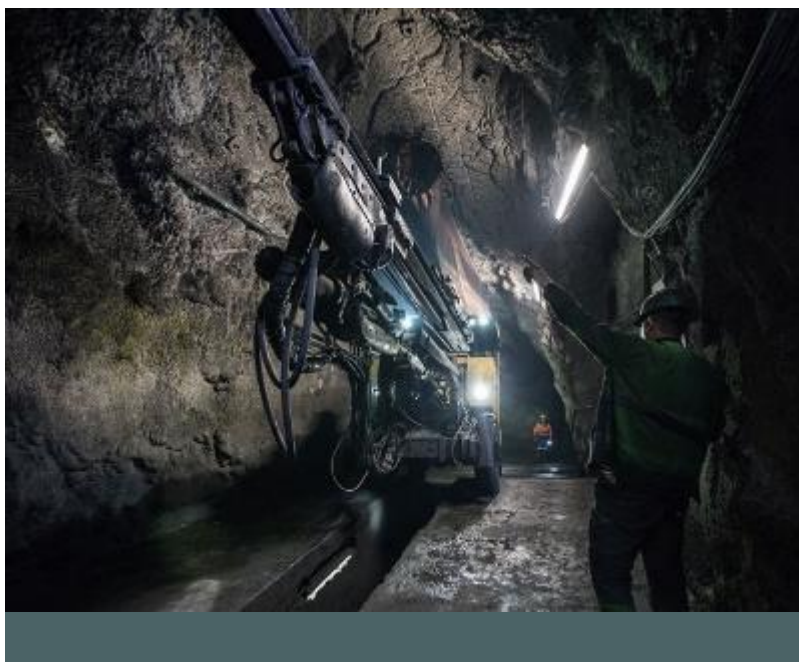


爱护环境

- 重视能源使用和气候变化
- 预防空气质量与污染
- 合理用水
- 实施废物管理
- 坚持复垦和生物多样性

为社区释放价值

- 社区参与和发展
- 社会投资
- 经济增加值
- 供应链



科翁腊德2020年铜生产目标

13500-14000吨

萨萨矿2020年锌生产目标

23000-25000吨

萨萨矿2020年铅生产目标

30000-32000吨

CAML，一家强大而可持续的企业

- 2020年上半年运营表现强劲
- 审查确定了萨萨铅锌矿最有效的长期发展途径
- 生产成本较低
 - 生产的金属为现代生活所必需的金属
 - 安全
 - 可持续
- 资本配置优先事项
 - 中期股息决定推迟派发，等待尾矿库4事故进一步明确
 - 去杠杆化
 - 寻找增长机会
- 2020年下半年展望
 - 尾矿库4事件正在调查中
 - 面对新冠肺炎疫情挑战，员工福利仍然是重中之重
 - 金属价格环境正在不断改善

The image shows a vertical decorative graphic on the left side of the slide. It consists of several horizontal bands of color: a dark brown band at the top, followed by a light brown band, a tan band, a light blue band, a dark blue band, a medium blue band, a grey band, and a dark grey band at the bottom. The text 'CENTRAL ASI METALS PLC' is positioned in the top two bands, and '联系方式' is in the dark blue band.

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